



Rotary District 7710 – Rotary Foundation Workshop

Saturday September 12, 2015

District Update – DG Newman Aguiar

The DG is pleased with the giving level in the first two months of this Rotary year. We are well on our way to a District Goal of \$500,000. That would mean that we would have \$250,000 to use for District projects in three years. Our membership has grown 37% this year and we already have a number of Rotarians who have gotten the special DG pin. He reminded us that there will be a Grants Training Session on October 10th. The President Elect and another member must attend to participate in the grants program this year.

The CART goal for this year is \$40,000. The Special CART week this year is November 2-6. All CART donations need to be in by April 1, 2016 to count in this year.

Polio Plus goal for this year is \$50,000. We are shooting for an average of \$30.00 per member. The Polio Plus contributions this year are being matched by the Gates Foundation 2 for 1.

Purpose of the Workshop – DRFC Barry Phillips

Barry Phillips gave us an overview of the Rotary Foundation. He pointed to the work we do through TRF both locally and internationally. This work makes us one of the charities that really makes a difference. The money we give is multiplied many times by the work of individual Rotarians around the world. Barry pointed out that there are many ways to give: cash, pledges, stocks, IRA rollovers, charitable gift annuity, charitable remainder trust and life insurance.

Barry encourages all clubs to have at least one program explain TRF to the membership..

Putting a Global Grant Together – Kevin Primus & Ronda Pierce

Kevin and Ronda of the Rotary e-club of District 7710 discussed a project they did with a school for girls. Their presentation showed how putting together a project involves determining the real needs of the beneficiary, finding partners at home and at the site of the project and writing the proposal. The bottom line was communication between all parties.

Turning \$6,000 to \$43,000 Project – Christy Jones

Christy Jones presented a project by the East Chapel Hill Club. This local project to supply classroom materials to local teachers. They had \$6,000 to spend. By working with a combination of other area club, sponsors, and District 7710 grants they were able to spend \$43,000 on their project.

The DR Project for 2016 – Martin Tetreault

Because of a change in the funding rules at TRF the Dominican Republic project will not do latrines this year. This year they will build a Farmers Market in the same area. Martin is looking for volunteers for this project. He presented graphics on the project.

Status of Polio Eradication in the World – Dr. Joe Reardon

Dr. Joe Reardon discussed the status of polio eradication. We have only one country, Pakistan to go, to complete the job. He would like to give programs to all the clubs so we can meet our goal of \$50,000 this year.

Rotary Peace Fellow Presentation – PDG Serge Dihoff & Venessa Uriarte

Serge Dihoff introduced Peace Scholar Venessa Uriarte, a Peace Scholar from Mexico. Venessa has just completed her summer internship. Her work this past summer was in Honduras and was aimed at keeping kids in school and out of gangs. While the work was potentially dangerous, she found her summer very fulfilling.

Breakout Sessions

- **Global and District Grants – Carole Meshot**
 - **Clubs Must Qualify Annually** – They must attend training, execute a Memorandum of Understanding (MOU) and be current on grant reports.
 - **District Grants vs Global Grants** – District Grants may be used for domestic or international projects. Must be used in Rotary year and is limited to a \$2,000 per year. Global Grants must be international projects, must be sustainable, can be multi-year, are a minimum of \$30,000, and a maximum of \$200,000. Deadlines on both are available on District website.
 - **Grant Application & Approval** – District Grants – Applications must be submitted by email to the grants committee and one than one may be submitted per club. TRF must approve grants selected by the district. Global Grants – Application process similar and selected grants must be approved by TRF. Clubs must have cash portion of the grants in advance.
 - **RY 2014-15 D7710 Grants Program.** - District – 30 DGs approved for funding submitted by 23 clubs. Total of 29 clubs participated Global Grants – 2 GGs approved for funding.
 - **Resources** – District 7710 Website – Go to TRF Tab..
- **Rotary Peace Centers Program – Serge Dihoff & Randy Fraser**
 - There are six centers around the world. The one at UNC/Duke is the only one in North America. TRF supports 50 new masters' level applicants per year. It is a two year masters' program except for the Certificate program in Thailand
 - Applicants start at the district level. Clubs must have their applicants submit their applications by May 1st each year.
 - Full set of rules and application on the RI website.
 - They need local Host Rotarians for the center at UNC/Duke. Contact Serge Dihoff.

- **The Annual Fund of TRF –Barry Phillips & Tim Mannix**
 - **Ways to Give** – Cash, Credit Card, Stocks, IRA Rollover, Charitable Gift, Charitable Remainder Trust & Life Insurance. Members should discuss last two with their financial adviser.
 - **Three Different Funds** – Giving may be directed to the Annual Fund, Polio Plus Fund or the Rotary Endowment Fund. All three count towards PHF points.
 - **Recognition** –
 - Every Rotarian Every Year – Giving some amount every year.
 - RI Sustaining Member - \$100 per year
 - Paul Harris Fellow - \$1,000 in giving
 - Paul Harris Society - \$1,000 giving per year
 - Major Donor - \$10,000 giving per year
 - Arch Klump Award - \$250.00 in giving
 - **Points Gifts** – Club members and the District can give other members points to help achieve PHF recognition.
- **Global Scholarships – Bob Malone**
 - This program replaces the old Ambassadorial Scholar program.
 - The district will have our first in fall of 2017.
 - This will be a \$30,000 scholarship for study at the masters' level abroad.
 - The manual, flyer and application are available on the District 7710 website.
 - This program does not cost anything to the club sponsoring a scholar.
 - Applications due by April30, 2016

Contacts from Workshop

- Putting a Global Grant Together
 - Kevin Primus – coachprimus@gmail.com
 - Ronda Pierce – rondamo2001@yahoo.com
- Turning \$6,000 into a \$43,000 Project
 - Christy Jones – Christy.j55@gmail.com
- The Dominican Republic 2016 Project
 - Martin Tetreault – martin@smithfieldlaw.com
- The Status of Polio Eradication
 - Dr. Joe Reardon – joseph_reardon@post.harvard.edu
- Rotary Peace Fellow Presentation
 - PDG Serge Dihoff – serge20@frontier.com
 - Randy Fraser – rfraser@nc.rr.com
 - Applications – www.rotary.org/rotaryenters

- Global and District Grants
 - Carole Meshot – fulbid16ital@yahoo.com
- The Annual Fund
 - PDG Barry Phillips – baryphillips1314@gmail.com
 - PDG Tim Mannix – mannix7710@earthlink.net
- Including The Rotary Foundation in Your Estate Planning
 - Brett Thompson – bthompson@smithdebnamlaw.com
- Foundation Alumni
 - PDG Mack Parker – mparker130@nc.rr.com
- Global Scholarships
 - Bob Malone – papananmel@aol.com
- Leadership Workshop
 - DGN Rusine Mitchell Sinclair – rusinesinclair@gmail.com

Note: Workshop attended by Bob McCamy, Jackie Barnes, Mark Vasconcellos & Sissy Lee. Ask any of them for more information.